

UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF New York

Albany, NY

In Re. Cell-nique Corporation §
Hudson River Foods Corporation §
Daning Deer Corporation §
Debtor(s) §

Case No. 24-10508

☐ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 05/31/2025

Petition Date: 08/01/2024

Months Pending: 10

Industry Classification: 2 0 5 2

Reporting Method: Accrual Basis ☐

Cash Basis ☒

Debtor's Full-Time Employees (current): 56

Debtor's Full-Time Employees (as of date of order for relief): 0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☐ Statement of cash receipts and disbursements
- ☐ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☐ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

s/Dan Ratner/s

Signature of Responsible Party

07/09/2025

Date

Dan Ratner

Printed Name of Responsible Party

22 Hamilton Way
Castleton, NY 12033
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name **Cell-nique Corporation**
Hudson River Foods Corporation

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Part 1: Cash Receipts and Disbursements

	Current Month	Cumulative
a. Cash balance beginning of month	\$-784	
b. Total receipts (net of transfers between accounts)	\$354,062	\$0
c. Total disbursements (net of transfers between accounts)	\$333,578	\$330,438
d. Cash balance end of month (a+b-c)	\$19,700	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$333,578	\$330,438

Part 2: Asset and Liability Status

(Not generally applicable to Individual Debtors. See Instructions.)

	Current Month
a. Accounts receivable (total net of allowance)	\$447,163
b. Accounts receivable over 90 days outstanding (net of allowance)	\$169,413
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$833,678
d. Total current assets	\$2,314,848
e. Total assets	\$10,658,187
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$15,086,823
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$3,171,247
n. Total liabilities (debt) (j+k+l+m)	\$18,258,070
o. Ending equity/net worth (e-n)	\$-7,599,883

Part 3: Assets Sold or Transferred

	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations)

(Not generally applicable to Individual Debtors. See Instructions.)

	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$486,373	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$105,501	
c. Gross profit (a-b)	\$380,872	
d. Selling expenses	\$6,274	
e. General and administrative expenses	\$372,862	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$67,852	
h. Interest	\$3,123	
i. Taxes (local, state, and federal)	\$2,320	
j. Reorganization items	\$11,553	
k. Profit (loss)	\$-71,666	\$-718,514

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Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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c						
c.	All professional fees and expenses (debtor & committees)					

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$109,314	\$109,314
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
 - Casualty/property insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
 - General liability insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☒ No ☐
- k. Has a disclosure statement been filed with the court? Yes ☒ No ☐
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☐ No ☒

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Part 8: Individual Chapter 11 Debtors (Only)

a. Gross income (receipts) from salary and wages	_____	\$0
b. Gross income (receipts) from self-employment	_____	\$0
c. Gross income from all other sources	_____	\$0
d. Total income in the reporting period (a+b+c)	_____	\$0
e. Payroll deductions	_____	\$0
f. Self-employment related expenses	_____	\$0
g. Living expenses	_____	\$0
h. All other expenses	_____	\$0
i. Total expenses in the reporting period (e+f+g+h)	_____	\$0
j. Difference between total income and total expenses (d-i)	_____	\$0
k. List the total amount of all postpetition debts that are past due	_____	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>	
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>	

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

s/Dan Ratner/s

Signature of Responsible Party

President

Title

Dan Ratner

Printed Name of Responsible Party

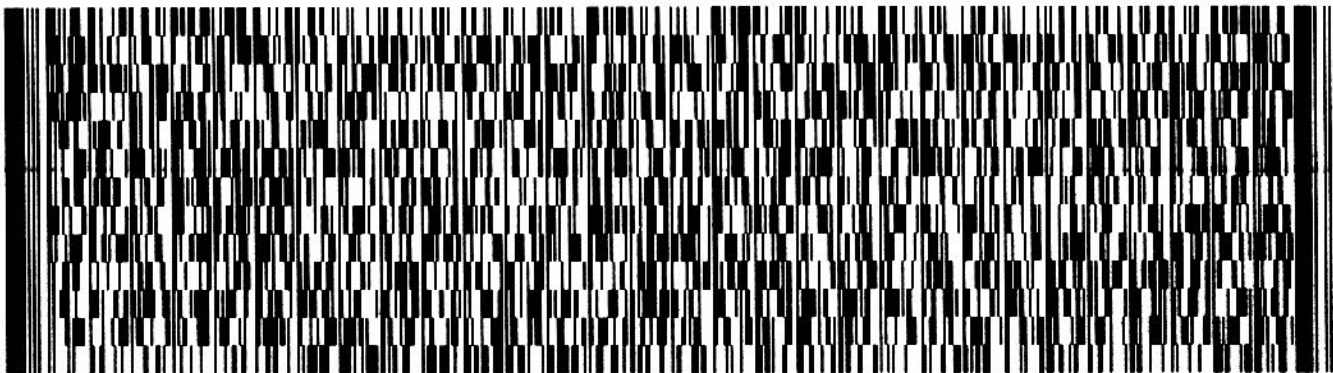
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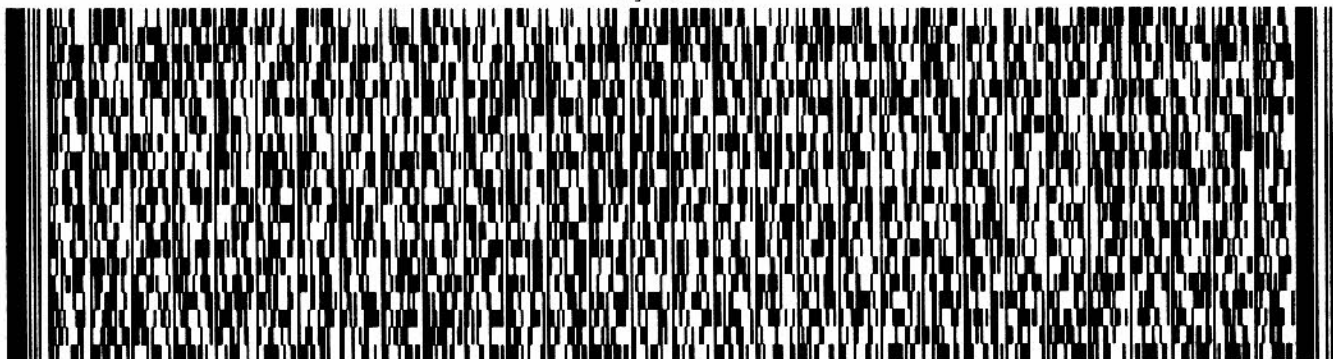
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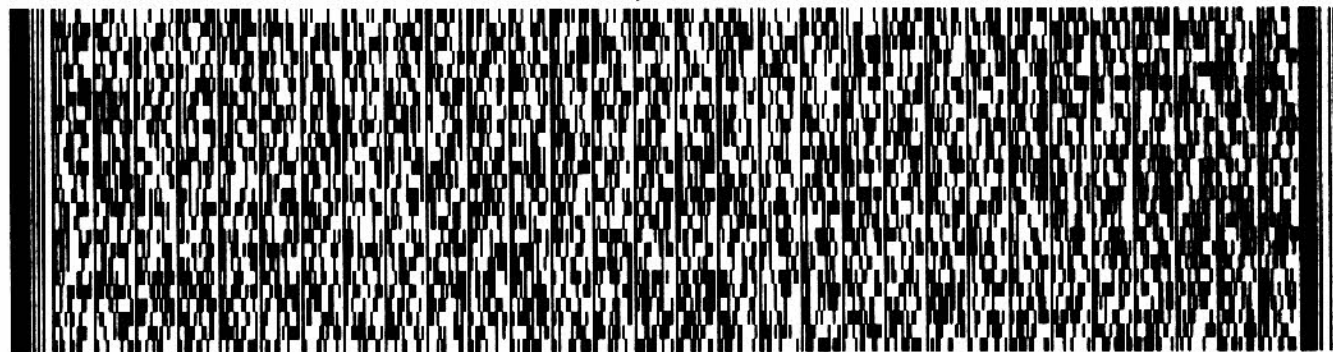
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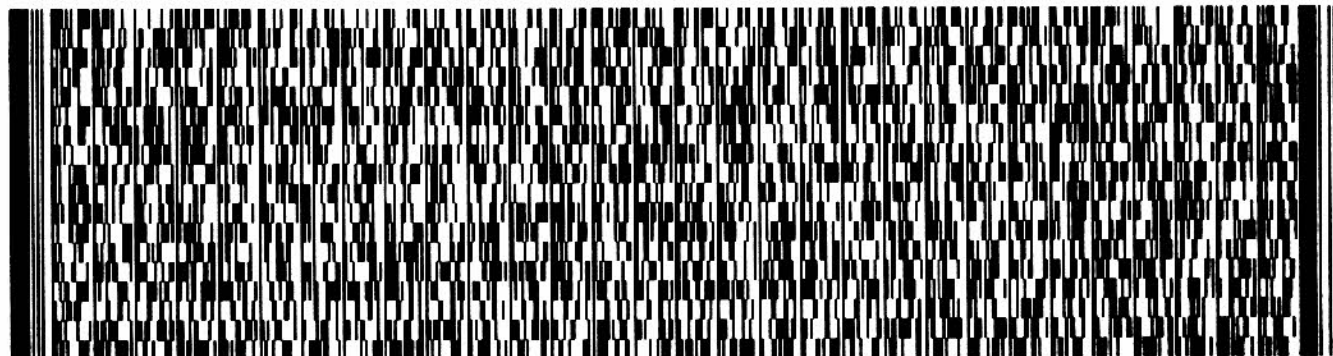
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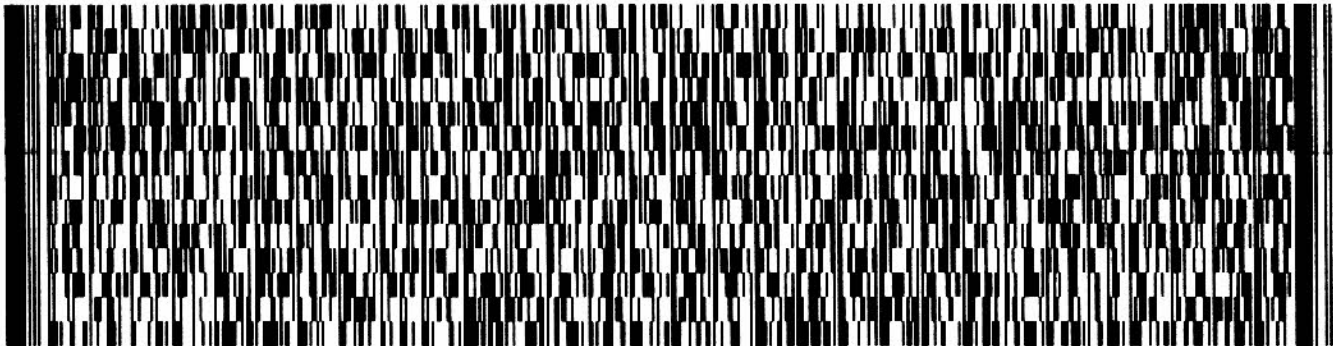
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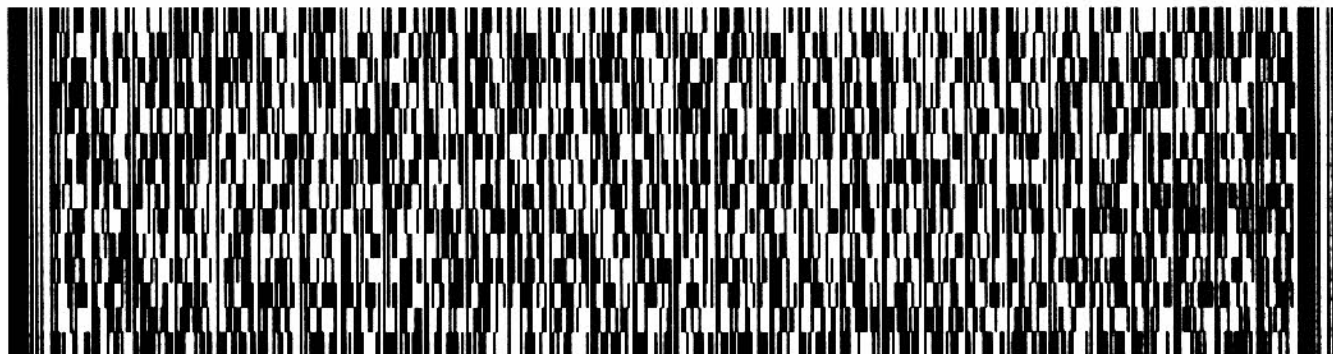
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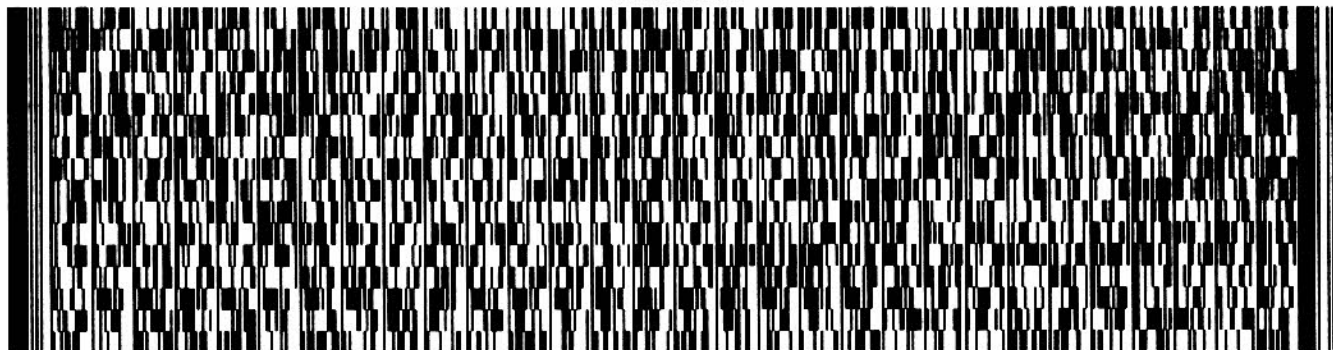
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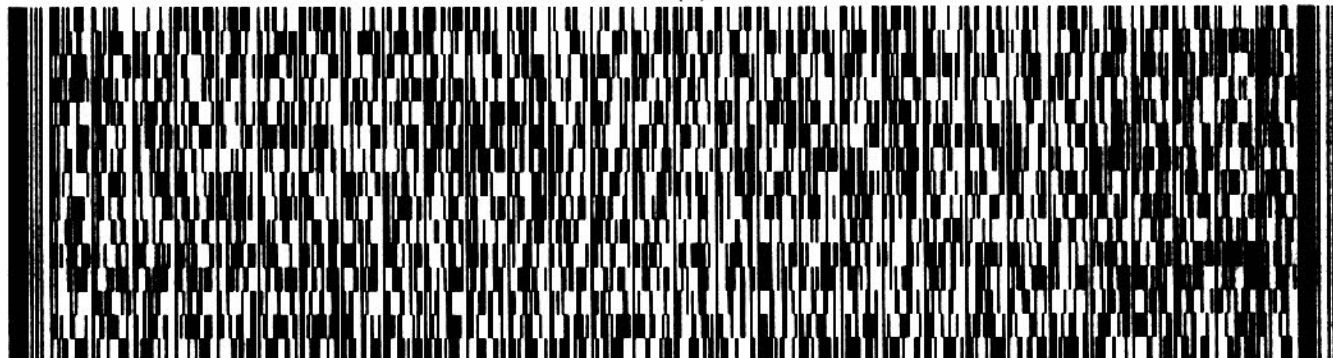
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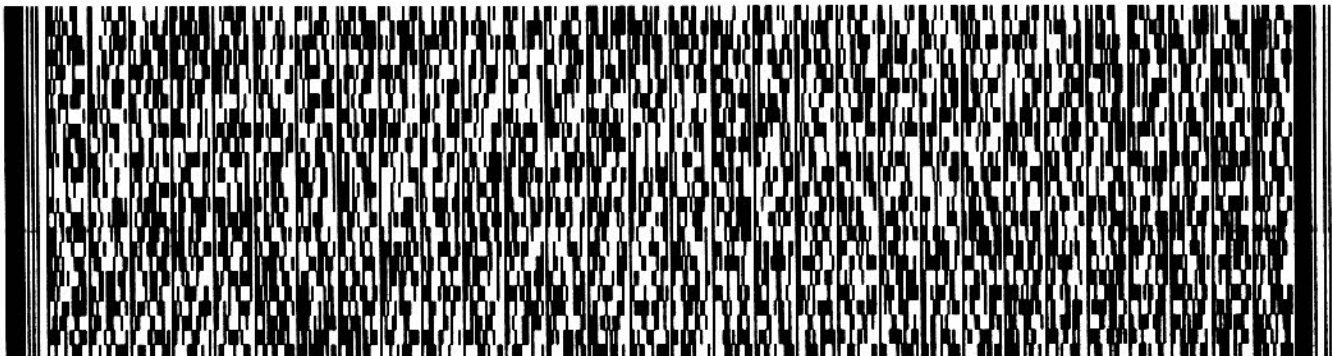
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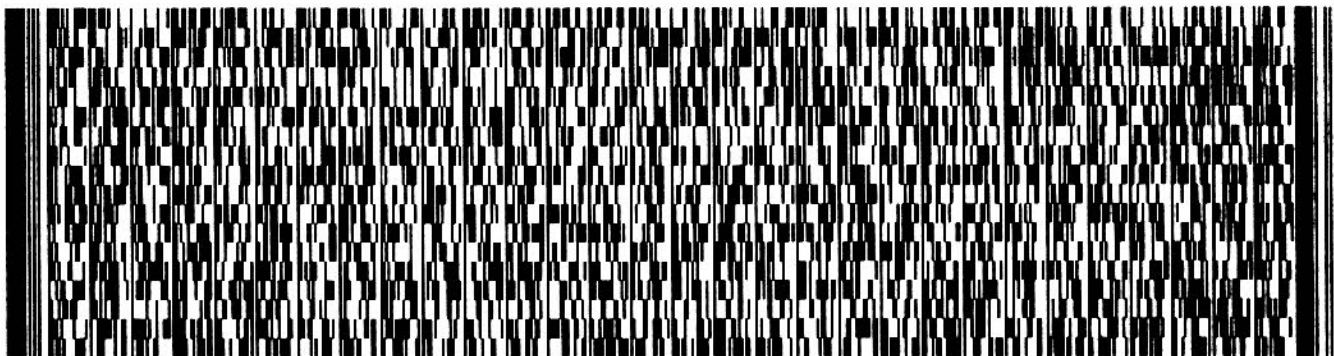
NonBankruptcy51to100

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	25-May
Income	-
40000 - Gross Sales	-
40201 - Internal DTC Shopify	14,153.01
40301 - Distributor Wholesale Retailers	127,648.56
40500 - CoManufacturing	343,725.62
40902 - Pallet Income	435.00
40000 - Gross Sales Subtotal	485,962.19
41000 - MCB	-
41701 - MCB Accrual Expense	410.33
Total Income	486,372.52
Direct Costs	-
50000 - COGS	-
50001 - COGS - Finished Goods	97,105.77
51001 - COGS - Freight In	134.11
52001 - COGS - Freight Out	(437.91)
53001 - COGS - Inventory Adjustments	8,698.97
50000 - COGS Subtotal	105,500.94
Gross Profit	380,871.58
Expenses	-
60000 - Sales & Marketing Expenses	-
60301 - Shipping Expense (Samples)	97.19
60401 - Charitable Contributions	590.00
66101 - Travel Expense, Meals & Entertainment	2,748.98
67001 - Website	2,837.44
60000 - Sales & Marketing Expenses Subtotal	6,273.61
70000 - General and Administration Expenses	-
71001 - Automobile Expense	4,667.51
71101 - Bank Service Charges	724.65
71301 - Computer and Internet Expenses	2,626.56
72001 - Equipment Maintenance & Repairs	10,776.28
72101 - Repair & Maintenance	2,240.23
72201 - Property/Bldg Maintenance	1,800.00
73001 - Insurance Expense	-
73101 - General Liability	217.50
73301 - Life and Disability Insurance	784.04
73401 - Worker's Compensation	6,445.92
73501 - Business Auto	694.10
73601 - Flood Insurance	1,506.15
73801 - Cyber Liability Insurance	1,325.00
73001 - Insurance Expense Subtotal	10,972.71
74101 - Office Supplies	1,848.82
74102 - Bakery Supplies	1,240.36
74201 - Postage and Delivery	501.47
75001 - Professional Fees	-
75401 - IT Computers	1,980.95
75601 - Payroll/HR	2,226.68
75701 - Other	129.60
75801 - Management Fees (allocation from PCC)	20,833.00
75001 - Professional Fees Subtotal	25,170.23
76001 - Rent Expense	-

76001.1 - Facilities Rent	17,500.00
76001.2 - Outside Storage	1,250.00
76001 - Rent Expense Subtotal	18,750.00
77001 - Telephone Expense	1,374.75
77101 - Utilities	5,558.19
78001 - Internal Use	-
78201 - Labor	-
78201.1 - Productive HRF- Packing	24,179.18
78201.2 - Productive/Supervisor HRF - Whrs	8,403.34
78201.3 - Productive HRF - Mixing	8,606.73
78201.4 - Productive - Mechanics Shared	25,634.75
78201.5 - Productive - Sanitation Shared	7,509.24
78201.6 - Productive DTC Fillfiiment Shar	4,906.61
78201.90 - Salary DD - Operations Admin	10,576.92
78201.91 - Salary HRF - Operations Admin	8,461.53
78202.12 - Payroll Taxes - Warehouse	692.74
78202.13 - Payroll Taxes - HRF Mixing	1,606.88
78202.14 - Payroll Taxes - DD Mixing	759.31
78202.15 - Payroll Taxes -HRF Packaging	2,524.57
78202.16 - Payroll Taxes - DD Packaging	7,337.85
78202.17 - Payroll Taxes - Mechanics	2,078.23
78202.18 - Payroll Taxes - Sanitation	661.85
78202.19 - Payroll Taxes - DD Fulfillment	358.38
78202.21 - Payroll Taxes - DD Baking	782.59
78202.22 - Payroll Taxes - DD Ians	3,352.51
78202.3 - Payroll Taxes - Salary DD	809.14
78202.4 - Payroll Taxes - Salary HRF	647.30
78207.1 - Prodcutive DD - Packing	58,801.42
78207.2 - Productive DD - Mixing	9,517.61
78207.3 - Productive DD - Baking	8,207.50
78207.4 - Productive DD - Ians	36,719.27
78201 - Labor Subtotal	233,135.45
79001 - Payroll	-
79001.2 - Corp HR and Admin	20,509.34
79001.4 - Accounting	12,481.59
79001.5 - Quality Control	8,392.30
79001.7 - Sales	6,092.31
79001.90 - Payroll Taxes & Benefits - CN Operation	1,678.37
79001.91 - Payroll Taxes & Benefits - CN QC	967.38
79001.94 - Payroll Taxes & Benefits - CN Sales	433.98
79001.95 - Payroll Taxes & Benefits - CN Accountin	919.64
79001 - Payroll Subtotal	51,474.91
70000 - General and Administration Expenses Subtr	372,862.12
90001 - Depreciation Expense	34,406.07
90002 - Amortization Expense	33,446.18
Total Expense	446,987.98
Other Income/Expense	-
94000 - Other Income	-
94000 - Other Income Subtotal	(11,553.36)
95000 - Other Expense	-
95201 - Interest Expense - Loans, CC	2,180.03
95301 - Interest Expense - Amort Bank Loan Closin	943.20

95000 - Other Expense Subtotal	3,123.23
96000 - Taxes	-
96001 - State and Local Taxes	2,320.41
96101 - Federal Taxes	11,659.73
96000 - Taxes Subtotal	13,980.14
Net Other Income	(5,550.01)
Net Income	(71,666.41)

5/31/2025

Assets	
Current Assets	
Checking/Savings	
10000 - Cash Accounts	
10002 - Cash Chk - HRF 8577	(313.05)
10003 - Cash Chk - CBK 5679	(0.05)
10012 - Cash Chk - TD Bank CN Operating 2	(7,062.05)
10013 - Cash Chk - TD Bank CN Tax Acct 17	0.69
10014 - Cash Chk-TD Bank DD Operating 60	(8,163.73)
10016 - Cash Chk -TD Bank HRF Operating	(3,070.02)
10017 - Cash Chk - TD Bank HRF Tax Acct	0.53
10018 - Cash Chk -TD Bank HM Operating	(90.48)
11001 - Cash Chk - WellsFargo CN 3193	19.48
11101 - Cash Chk - Berk CN 3965	0.39
11301 - PayPal Collection	(1,621.21)
10000 - Cash Accounts Subtotal	(20,299.50)
12000 - Accounts Receivable Accounts	
12002 - Accounts Receivable-HRF	295,550.51
12003 - Accounts Receivable-EGB	22,004.55
12004 - Accounts Receivable-CBK	2,117.48
12007 - Accounts Receivable-DD	89,493.34
12008 - Accounts Receivable-HMC	20,901.40
12010 - Accounts Receivable-LHT	17,095.50
12100 - MCB Accrual	
12103 - MCB Accrual - EGB	(649.13)
12104 - MCB Accrual - CBK	(62.47)
12107 - MCB Accrual - DD	(2,649.50)
12108 - MCB Accrual - HMC	(616.59)
12110 - MCB Accrual - LHT	(504.32)
12100 - MCB Accrual Subtotal	(4,482.01)
12000 - Accounts Receivable Accounts Subt	442,680.77
14000 - Inventory	
14100 - Inventory - Raw Material	
14102 - Inventory - Raw Material - HRF	653,864.21
14200 - Inventory - WIP	
14202 - Inventory -WIP - HRF	291.26
14203 - Inventory -WIP - DD	1,551.15
14200 - Inventory - WIP Subtotal	1,842.41
14300 - Inventory - Finished Goods	
14302 - Inventory - Finished Goods - HRF	3,426.74
14303 - Inventory - Finished Goods - CBK	13,827.45
14304 - Inventory - Finished Goods - EGB	1,021.71
14305 - Inventory - Finished Goods - HTG	27,134.84
14307 - Inventory - Finished Goods - DD	112,066.35
14308 - Inventory - Finished Goods - HMC	20,494.37
14300 - Inventory - Finished Goods Subtotal	177,971.46
14000 - Inventory Subtotal	833,678.08
15000 - Other Current Assets	
15002 - Prepaid Expenses - National Grid De	15,450.00
15004 - Accounts Receivable Other	62.98
15500 - Note Receivable - Ians	935,796.90
15501 - Accrued Interest Note Receivable - li	107,478.58
16000 - Intercompany Accounts	

16011 - Intercompany Account - CN	
16012 - Intercompany Account - HRF	
16013 - Intercompany Account - CBK	
16014 - Intercompany Account - EGB	
16015 - Intercompany Account - HTG	
16016 - Intercompany Account - LHT	
16017 - Intercompany Account - DD	
16018 - Intercompany Account - HMC	
16019 - Intercompany Account - HCK	
16000 - Intercompany Accounts Subtotal	(0.00)
15000 - Other Current Assets Subtotal	1,058,788.46
Current Assets Subtotal	2,314,847.81
Fixed Assets	
16100 - CIP	
16106 - CIP - Tenant Improvements lans	36,066.25
16300 - Fixed Assets	
16301 - Computer & Software - CN	130,665.58
16302 - Auto & Vehicle - CN	79,888.00
16303 - Office Furniture - CN	12,634.00
16304 - Production Equipment - CN	3,058,363.85
16305 - Production Equipment - HRF	550,284.81
16306 - Production Equipment - TEMPT	152,100.00
16307 - Production Equipment - DD	740,050.41
16308 - Leasehold Improvements - CN	970,789.32
17300 - Accumulated Depreciation	
17301 - A/D Computer & Software - CN	(130,665.58)
17302 - A/D Auto & Vehicle - CN	(75,403.16)
17303 - A/D Office Furniture - CN	(12,634.00)
17304 - A/D Production Equipment - CN	(2,455,923.60)
17305 - A/D Production Equipment - HRF	(263,915.49)
17306 - A/D Production Equipment - TEMPT	(152,100.00)
17307 - A/D Production Equipment - DD	(441,473.48)
17308 - A/D Leasehold Improvements - CN	(330,964.55)
17300 - Accumulated Depreciation Subtotal	(3,863,079.86)
16300 - Fixed Assets Subtotal	1,831,696.11
18000 - Intangible	
18101 - Goodwill Customer List	5,822,607.97
18102 - Goodwill Formula/Label	1,759,001.74
18103 - Goodwill Mfr/Vendor	1,540,927.93
18104 - Goodwill Trade Name	3,803,252.18
18900 - Accumulated Amortization	
18901 - A/A Goodwill Customer List	(4,315,282.86)
18902 - A/A Goodwill Formula/Label	(1,759,001.74)
18903 - A/A Goodwill Mfr/Vendor	(1,540,927.93)
18900 - Accumulated Amortization Subtotal	(7,615,212.53)
18000 - Intangible Subtotal	5,310,577.29
Fixed Assets Subtotal	7,178,339.65
Other Assets	
19000 - Deferred Tax Asset	
19001 - Deferred Tax Asset-CN	374,296.00
19002 - Deferred Tax Asset-Tempt	790,704.00
19000 - Deferred Tax Asset Subtotal	1,165,000.00
TOTAL ASSETS	10,658,187.46

LIABILITIES	
Liabilities	
Current Liabilities	
20000 - Accounts Payable	
20001 - Accounts Payable	1,635,686.72
21000 - Credit Cards	
21201 - AmEx Simply Cash PCC 2-51001	13,883.72
21301 - Chase cc - CN-9824 2622	17,650.97
21401 - Chase cc -CN Company Cards 8219	60,030.70
21601 - Citi Bank	10,691.80
21701 - NBT Visa 9313	725.83
21801 - Home Depot 00003	5,840.61
21802 - Home Depot 00004	4,760.39
21803 - Discover	(4,455.03)
21901 - Best Buy 3957	(192.71)
21902 - Lowe's	3,261.93
21904 - PayPal Bus MC CC	4,785.36
21907 - Synchrony Care Care	32.92
21908 - Paypal Credit	(9,189.83)
21000 - Credit Cards Subtotal	107,826.66
22000 - Other Current Liabilities	
22003 - Accrued Payables	39,174.91
23001 - Accrued Payroll - CN	12,097.15
23002 - Accrued Payroll - HRF/DD	93,626.87
23018 - Payroll Employee W/H - MA Paid Me	407.75
23002 - Accrued Payroll - HRF/DD Subtotal	407.75
23003 - Accrued Payroll - Outstanding Payrol	37,628.03
23004 - Payroll Tax Liability - Social Security	40,889.55
23005 - Payroll Tax Liability - Medicare (Emp	9,562.82
23006 - Payroll Tax Liability - NY Unemployr	112,724.84
23007 - Payroll Tax Liability - NY Re-Employr	2,087.04
23008 - Payroll Tax Liability - MA Unemployr	616.71
23009 - Payroll Tax Liability - Federal Unemp	2,702.82
23010 - Payroll Employee W/H - Social Secu	40,889.28
23011 - Payroll Employee W/H - Medicare	9,562.74
23012 - Payroll Employee W/H - Fed Income	35,310.01
23013 - Payroll Employee W/H - NY Income	225,261.92
23014 - Payroll Employee W/H - NY Disability	4,001.72
23015 - Payroll Employee W/H - NY Family F	23,091.71
23016 - Payroll Employee W/H - MA Income	7,592.28
23017 - Payroll Employee W/H - MA Paid Fai	248.28
23019 - Payroll Employee W/H - 401K	3,124.36
23020 - Payroll Tax Liability - MA Workforce	17.45
23021 - Payroll Employee W/H - Garnishee -	(192.50)
23022 - Payroll Tax Liability - MA Health	102.04
24200 - TD Bank Loan-Overdraft	3,689.79
24300 - ST Loans	
24301 - Wells Fargo Line of Credit	52,680.86
24302 - Pay Pal	116,871.35
24314 - Upside Financing Loan	48,682.85
24316 - TD Bank Line of Credit	99,452.44
24319 - HRF Shopify Loan 12.19.22	9,080.08
24321 - Officer Loan	7,050.00
24322 - HMC Shopify Loan 3.01.23	2,388.44
24323 - CFG Merchant Solutions Loan HRF (88,518.21

24324 - Parkside Funding Group HRF 7.06.2	42,457.50
24325 - Capital Assist Loan HRF 7.27.23	31,671.20
24326 - DD Shopify Loan 1.04.24	19,503.63
24300 - ST Loans Subtotal	518,356.56
22000 - Other Current Liabilities Subtotal	1,222,574.13
Current Liabilities Subtotal	2,966,087.51
Long Term Liabilities	
24000 - Senior Loans	
24001 - Berkshire Loan - Express	321,676.31
24101 - Berkshire Loan - Main Term	1,634,040.80
24201 - Berkshire Loan Closing Costs	(113,184.35)
24202 - Acc Amort Berkshire Loan Closing C	87,717.79
24000 - Senior Loans Subtotal	1,930,250.55
27000 - LT Notes and Leases	
25901 - PCC Note	4,552,028.22
26007 - Dancing Deer	
26107 - Dancing Deer Tranche 1	947,500.00
26207 - Dancing Deer Tranche 2	1,196,988.00
26307 - Dancing Deer Tranche 3	1,952,981.00
26007 - Dancing Deer Subtotal	4,097,469.00
26008 - HMC-MH Fox	4,374,500.00
27002 - Pawnee	95,876.17
27006 - Rieser	71,239.07
27008 - Fernwood Capital & Leasing NAVITA	3,370.28
27010 - SBA EDIL Loan	159,900.00
27011 - CIT Bank	7,348.91
27000 - LT Notes and Leases Subtotal	13,361,731.65
28900 - PPP and Convertible Loan	
27000 - LT Notes and Leases Subtotal	13,361,731.65
Long Term Liabilities Subtotal	15,291,982.20
TOTAL LIABILITIES	18,258,069.71
Equity	
30101 - Capital Stock Common	128.13
30102 - Capital Stock Pref A	30.00
31000 - Additional Paid in Capital	
31001 - Additional Paid in Capital CN	7,433,240.81
31002 - Additional Paid in Capital CBK	305,370.00
31003 - Additional Paid in Capital Tempt	1,715,297.01
31004 - Additional Paid in Capital HRF	232,303.97
31000 - Additional Paid in Capital Subtotal	9,686,211.79
32000 - *Retained Earnings	(1,473.93)
32000 - Retained Earnings 2020 To Current	(11,606,143.01)
33001 - Net Income	(718,513.73)
34000 - Opening Bal Equity Prior Years	
34001 - Opening Bal Equity FM	942,379.96
34002 - Opening Bal Equity HTG	1,587,062.91
34003 - Opening Bal Equity HCK	50,000.00
34004 - Opening Bal Equity YUM	309,168.00
34005 - Opening Bal Equity BOB	2,150.00
34000 - Opening Bal Equity Prior Years Subt	2,890,760.87
35000 - Retained Earnings Prior To 2020	
35001 - Retained Earnings CN	(1,084,137.05)
35002 - Retained Earnings HRF	(1,834,438.79)
35003 - Retained Earnings CBK	860,840.82

35004 - Retained Earnings EGB	2,463,444.53
35005 - Retained Earnings HTG	(17,324.24)
35006 - Retained Earnings Tempt	9,849,264.00
35008 - Retained Earnings HMC	(182.98)
35009 - Retained Earnings HCK	857,977.37
35010 - Retained Earnings CN/CN	(16,773,174.34)
35011 - Retained Earnings DD Brand	(2,173,151.69)
35000 - Retained Earnings Prior To 2020 Sul	(7,850,882.37)
TOTAL EQUITY	(7,599,882.25)
TOTAL LIABILITIES AND EQUITY	10,658,187.46



America's Most Convenient Bank®

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STATEMENT OF ACCOUNT



CELLNIQUE CORPORATION
DIP CASE 24-10508 NDN
22 HAMILTON WAY
CASTLETON NY 12033

Page: 1 of 7
Statement Period: May 01 2025-May 31 2025
Cust Ref #: ###
Primary Account #: 2841

Chapter 11 Checking

CELLNIQUE CORPORATION
DIP CASE 24-10508 NDN

Account # 2841

ACCOUNT SUMMARY

Beginning Balance	18,242.40	Average Collected Balance	23,291.22
Electronic Deposits	336,456.33	Interest Earned This Period	0.00
Other Credits	14,800.00	Interest Paid Year-to-Date	0.00
		Annual Percentage Yield Earned	0.00%
Checks Paid	54,650.35	Days in Period	31
Electronic Payments	299,369.48		
Other Withdrawals	3,708.14		
Ending Balance	11,770.76		

DAILY ACCOUNT ACTIVITY**Electronic Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
05/01	CCD DEPOSIT, SHOPIFY TRANSFER ST-N4G9Y3P6D5A2	20.44
05/02	CCD DEPOSIT, SHOPIFY TRANSFER ST-K5Z3N0R8Q9B1	118.55
05/02	CCD DEPOSIT, SHOPIFY TRANSFER ST-K5Z4D6Z9X3B5	39.73
05/02	eTransfer Credit, Online Xfer Transfer from CK 6253071765	4,700.00
05/02	eTransfer Credit, Online Xfer Transfer from CK 6253056064	4,200.00
05/02	eTransfer Credit, Online Xfer Transfer from CK 6253056064	200.00
05/05	CCD DEPOSIT, GONANAS, INC. RECEIVABLE 026FVTLPU1DWMDDB	9,432.50
05/05	CCD DEPOSIT, GONANAS, INC. RECEIVABLE 026YSYLT1DWMDB	5,667.00
05/05	CCD DEPOSIT, SHOPIFY TRANSFER ST-W5E4I4I6L4X8	31.04
05/06	CCD DEPOSIT, CELTIC OCEAN INT CORP PAY	22,440.00
05/06	CCD DEPOSIT, SMART COOKIES IN DEPOSIT DPAAAE3Q	7,339.50
05/06	CCD DEPOSIT, SMART COOKIES IN DEPOSIT DPAAAE4Q	4,986.00
05/06	CCD DEPOSIT, SHOPIFY TRANSFER ST-J4B5L5D9I4Z2	227.17
05/06	ACH DEPOSIT, PAYPAL TRANSFER ****018896474	83.54
05/07	CCD DEPOSIT, SHOPIFY TRANSFER ST-I9Q0U4W3H3X2	57.94
05/09	CCD DEPOSIT, CELTIC OCEAN CORP PAY INV 103962	20,250.00
05/09	CCD DEPOSIT, KATHIES KITCHEN 14234APRIL HRF	6,012.28
05/09	ACH DEPOSIT, NATURAL DECADENC ACH PMT ****2020911	1,854.83
05/09	CCD DEPOSIT, SMART COOKIES IN DEPOSIT DPAAAE1HNA	990.00
05/09	CCD DEPOSIT, SMART COOKIES IN DEPOSIT DPAAAE0W6M	755.00
05/09	CCD DEPOSIT, SMART COOKIES IN DEPOSIT DPAAAE03IY	375.50
05/13	CCD DEPOSIT, SHOPIFY TRANSFER ST-T9Z2V1K5T0M9	159.24

Call 1-800-836-0853 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Page:

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Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

- 1 Your ending balance shown on this statement is:
- 2 List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
- 3 Subtotal by adding lines 1 and 2.
- 4 List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
- 5 Subtract Line 4 from 3. This adjusted balance should equal your account balance.

①	Ending Balance	11,770.76
②	Total Deposits	+
③	Sub Total	_____
④	Total Withdrawals	-
⑤	Adjusted Balance	_____

② DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
Total Deposits		②

④ WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
		④

WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
Total Withdrawals		④

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY**In case of Errors or Questions About Your Bill:**

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error.

If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

CELLNIQUE CORPORATION
DIP CASE 24-10508 NDNY

Page: 3 of 7
Statement Period: May 01 2025-May 31 2025
Cust Ref #: :###
Primary Account #: 2841

DAILY ACCOUNT ACTIVITY

Electronic Deposits (continued)

POSTING DATE	DESCRIPTION	AMOUNT
05/13	eTransfer Credit, Online Xfer Transfer from CK 6253056064	429.00
05/13	eTransfer Credit, Online Xfer Transfer from CK 6253071773	66.00
05/14	CCD DEPOSIT, GONANAS, INC. RECEIVABLE 026NRJZGD1EFLEL	13,119.28
05/14	CCD DEPOSIT, SHOPIFY TRANSFER ST-O4K0P0M9G3Q6	15.11
05/15	CCD DEPOSIT, SHOPIFY TRANSFER ST-Q4M6P7J5Y9E1	171.06
05/15	ACH DEPOSIT, PAYPAL TRANSFER ****211984216	67.86
05/15	eTransfer Credit, Online Xfer Transfer from CK 6253071765	4,380.00
05/15	eTransfer Credit, Online Xfer Transfer from CK 6253056064	823.00
05/16	CCD DEPOSIT, CELTIC OCEAN INT CORP PAY	20,250.00
05/16	ACH DEPOSIT, NATURAL DECADENC ACH PMT ****2891681	12,830.40
05/19	CCD DEPOSIT, REILY FOODS CORP PAY 015916	26,580.00
05/20	CCD DEPOSIT, SHOPIFY TRANSFER ST-N1S1T0Y7G8X0	466.55
05/20	CCD DEPOSIT, SHOPIFY TRANSFER ST-K2D1U4L6L4C7	55.32
05/22	CCD DEPOSIT, SHOPIFY TRANSFER ST-W9Z3X4E8W4H1	22.19
05/23	CCD DEPOSIT, GONANAS, INC. RECEIVABLE 026QROHGS1EXLE5	7,933.12
05/23	CCD DEPOSIT, KATHIES KITCHEN BALANCE HRF	6,012.28
05/23	CCD DEPOSIT, KATHIES KITCHEN BALANCE HRF	53.62
05/23	eTransfer Credit, Online Xfer Transfer from CK 6253071765	100,000.00
05/27	CCD DEPOSIT, TSYS/TRANSFIRST CR CD DEP ****84556008172	11,985.00
05/27	ACH DEPOSIT, PAYPAL TRANSFER ****462760610	34.63
05/27	CCD DEPOSIT, SHOPPAYINST AFRM PAYMENTS 4IXALAKY04IWIHK	34.44
05/28	CCD DEPOSIT, SHOPIFY TRANSFER ST-A2S4U8U8M2X7	207.76
05/28	eTransfer Credit, Online Xfer Transfer from CK 6253071773	12,558.00
05/28	eTransfer Credit, Online Xfer Transfer from CK 6253071765	6,900.00
05/29	CCD DEPOSIT, CELTIC OCEAN INT CORP PAY	21,262.50
05/29	CCD DEPOSIT, SHOPIFY TRANSFER ST-S9T5Q9G6J1G8	230.08
05/30	CCD DEPOSIT, SHOPIFY TRANSFER ST-N9J7S6Q3I6R1	28.87
	Subtotal:	336,456.33



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

CELLNIQUE CORPORATION
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Statement Period: May 01 2025-May 31 2025
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Primary Account #: 2841

DAILY ACCOUNT ACTIVITY

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
05/02	WIRE TRANSFER INCOMING, IANS CORPORATION	8,800.00
05/12	WIRE TRANSFER INCOMING, IANS CORPORATION	6,000.00
Subtotal:		14,800.00

Checks Paid

No. Checks: 36

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
05/02	6169	500.00	05/05	10314	2,409.64
05/01	6173*	250.00	05/02	10315	2,117.71
05/08	6183*	978.72	05/05	10316	3,647.55
05/19	6184	170.00	05/09	10317	2,181.75
05/14	6185	45.00	05/06	10318	1,968.71
05/13	6186	1,196.85	05/02	10319	2,597.74
05/21	6187	2,820.20	05/19	10320	256.61
05/15	6188	250.00	05/19	10321	1,386.38
05/16	6189	3,062.04	05/16	10322	1,570.85
05/16	6190	1,100.45	05/16	10323	2,409.63
05/16	6191	1,000.00	05/16	10324	2,117.72
05/29	6192	404.45	05/19	10325	2,028.66
05/22	6195*	526.30	05/19	10326	283.88
05/27	6196	1,820.00	05/16	10328*	1,968.70
05/27	6197	1,620.00	05/16	10329	2,597.75
05/08	10311*	354.84	05/30	10332*	1,588.72
05/06	10312	1,311.92	05/30	10334*	2,117.70
05/02	10313	1,392.14	05/30	10338*	2,597.74
Subtotal:					54,650.35

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
05/01	CCD DEBIT, SHOPIFY.COM/C SHOPIFY.CO ST-C1M5Z8Z1J2P1	2,438.98
05/02	ACH DEBIT, NEW YORK BUS6219 NYBDC LOAN 02998NYF	4,375.00
05/02	ACH DEBIT, NEW YORK BUS6219 NYBDC LOAN 021002NYF	4,375.00
05/02	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****188289	1,500.00
05/02	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****228620	1,500.00
05/02	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM ****047893405	417.54
05/02	CCD DEBIT, PAYCHEX EIB INVOICE X****3300005337	212.23



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

CELLNIQUE CORPORATION
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 Primary Account #: 2841

DAILY ACCOUNT ACTIVITY

Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
05/05	ELECTRONIC PMT-WEB, RENTOKIL NORTH A WWP*RK ENV 27e8deddea97494	3,014.16
05/05	ELECTRONIC PMT-WEB, AMERICAN GEN LIF INS_PAYMT ****19539691	784.04
05/06	ACH SETTLEMENT, CELLNIQUECORPORA ACH TRANS -SETT-ETREASURY	4,500.00
05/06	CCD DEBIT, MERCH BANKCARD BILLNG ****04648813	147.97
05/07	ELECTRONIC PMT-WEB, TWIN BRIDGES WAS ACH ***-07-0220	3,962.55
05/07	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****698679	1,500.00
05/07	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****699978	1,000.00
05/07	ELECTRONIC PMT-WEB, TWIN BRIDGES WAS ACH ***-07-0220	750.54
05/07	CCD DEBIT, TRUE COMMERCE, I PAYMENT 16489218	446.04
05/07	CCD DEBIT, TRUE COMMERCE, I PAYMENT 16489218	96.12
05/08	ELECTRONIC PMT-WEB, PAYPAL INST XFER NETFLIX.COM	26.99
05/08	CCD DEBIT, GO DADDY.COM,INC WEB ORDER ****099934	11.17
05/09	eTransfer Debit, Online Xfer Transfer to CK 6253056064	50,000.00
05/09	eTransfer Debit, Online Xfer Transfer to CK 6253071765	10,000.00
05/12	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****087659	6,000.00
05/12	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****423972	1,000.00
05/12	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****425044	1,000.00
05/12	ELECTRONIC PMT-TEL, NORTHWESTERN MU PYMNT TEL 6367251	694.10
05/12	ELECTRONIC PMT-WEB, CITI CARD ONLINE PAYMENT ****92117231956	500.00
05/12	CCD DEBIT, FATTMERCHANT B276A611-A ***-50-3288	129.00
05/12	CCD DEBIT, TSYS/TRANSFIRST MERCH FEES ****84556008172	91.94
05/13	eTransfer Debit, Online Xfer Transfer to CK 6253071765	30.00
05/14	eTransfer Debit, Online Xfer Transfer to CK 6253071765	4,000.00
05/14	ACH SETTLEMENT, CELLNIQUECORPORA ACH TRANS -SETT-ETREASURY	2,900.00
05/14	CCD DEBIT, DAWN FOOD PRODUC 5177894404 ****44253	2,279.79
05/15	ELECTRONIC PMT-WEB, CITI CARD ONLINE PAYMENT ****96303063720	1,000.00
05/15	ELECTRONIC PMT-WEB, PAYPAL INST XFER WALMART COM	226.79
05/15	CCD DEBIT, FATTMERCHANT FB76D2B7-7 ***-50-3288	119.00
05/16	ACH DEBIT, NEW YORK BUS6219 NYBDC LOAN 021002NYF	4,375.00
05/16	ACH DEBIT, NEW YORK BUS6219 NYBDC LOAN 02998NYF	4,375.00
05/16	ELECTRONIC PMT-TEL, SVCING SOLUTIONS BILLPAY SERVICINGSOLUTI	1,000.00
05/16	ELECTRONIC PMT-WEB, CITI CARD ONLINE PAYMENT ****97478916804	500.00
05/16	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM ****047984763	368.73
05/16	CCD DEBIT, PAYCHEX EIB INVOICE X****7700001761	322.20



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

CELLNIQUE CORPORATION
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 Statement Period: May 01 2025-May 31 2025
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DAILY ACCOUNT ACTIVITY

Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
05/16	CCD DEBIT, PAYCHEX-HRS INS PREM 49119188	139.20
05/19	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****651024	3,500.00
05/19	ELECTRONIC PMT-WEB, ACHMA VISB BILL PYMNT 5651915	1,016.87
05/19	ELECTRONIC PMT-WEB, HOME DEPOT AUTO PYMT ****72600380928	1,000.00
05/19	ACH SETTLEMENT, CELLNIQUECORPORA ACH TRANS -SETT-ETREASURY	926.00
05/20	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****540302	2,500.00
05/20	CCD DEBIT, AMEX EPAYMENT ACH PMT W1056	1,500.00
05/20	CCD DEBIT, EMSL WEB PAY EMSL	724.00
05/20	ELECTRONIC PMT-WEB, VERIZON PAYMENTREC ****652050001	87.48
05/21	CCD DEBIT, GO DADDY.COM,INC WEB ORDER ****467546	48.68
05/22	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****819928	2,000.00
05/22	ELECTRONIC PMT-WEB, AFFIRM.COM PAYME AFFIRM.COM ST-X1C2P8J1G1K4	214.49
05/23	eTransfer Debit, Online Xfer Transfer to CK 6253056064	50,000.00
05/23	eTransfer Debit, Online Xfer Transfer to CK 6253071707	9,418.00
05/23	ELECTRONIC PMT-WEB, FARM FAMILY W INS WEBPAY 3101C3641	1,381.25
05/23	CCD DEBIT, GO DADDY.COM,INC WEB ORDER ****961894	11.17
05/27	eTransfer Debit, Online Xfer Transfer to CK 6253056064	26,380.42
05/27	ACH SETTLEMENT, CELLNIQUECORPORA ACH TRANS -SETT-ETREASURY	21,639.75
05/27	eTransfer Debit, Online Xfer Transfer to CK 6253071773	12,558.00
05/27	eTransfer Debit, Online Xfer Transfer to CK 6253056064	2,281.00
05/27	ELECTRONIC PMT-WEB, PAYPAL INST XFER ****380269713	1,000.00
05/27	eTransfer Debit, Online Xfer Transfer to CK 6253071765	472.00
05/27	ACH DEBIT, NAVITAS CREDIT C CASH CONC CT-BUND20071389	314.34
05/27	CCD DEBIT, INTUIT * QUICKBOOKS 8628431	314.28
05/27	CCD DEBIT, GO DADDY.COM,INC WEB ORDER ****312246	111.70
05/27	CCD DEBIT, GO DADDY.COM,INC WEB ORDER ****415454	73.49
05/28	eTransfer Debit, Online Xfer Transfer to CK 6253071757	12,558.00
05/28	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****488180	6,000.00
05/28	CCD DEBIT, STATE FARM RO 27 CPC-CLIENT ** S **09664928	217.50
05/29	ELECTRONIC PMT-WEB, FARM FAMILY W INS WEBPAY 3101X7431	3,275.64
05/29	ELECTRONIC PMT-WEB, LOWES BRC PAYMENT ****13133911770	1,000.00
05/29	ELECTRONIC PMT-WEB, FARM FAMILY W INS WEBPAY 3101E2489	775.62



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

CELLNIQUE CORPORATION
DIP CASE 24-10508 NDNYPage: 7 of 7
Statement Period: May 01 2025-May 31 2025
Cust Ref #: ###
Primary Account #: 2841

DAILY ACCOUNT ACTIVITY

Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
05/29	ELECTRONIC PMT-WEB, FARM FAMILY W INS WEBPAY 3101G3443	695.20
05/29	ELECTRONIC PMT-WEB, FARM FAMILY W INS WEBPAY 3102C1440	460.75
05/29	ELECTRONIC PMT-WEB, FARM FAMILY W INS WEBPAY 3102C1934	413.75
05/30	ACH DEBIT, NEW YORK BUS6219 NYBDC LOAN 021002NYF	4,375.00
05/30	ACH DEBIT, NEW YORK BUS6219 NYBDC LOAN 02998NYF	4,375.00
05/30	ELECTRONIC PMT-WEB, CHASE CREDIT CRD EPAY ****756008	3,000.00
05/30	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM ****048078502	418.82
05/30	CCD DEBIT, PAYCHEX EIB INVOICE X****9700003547	222.20
	Subtotal:	299,369.48

Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
05/05	WIRE TRANSFER OUTGOING, Physicians Capital Corp	2,000.00
05/15	WIRE TRANSFER OUTGOING, Physicians Capital Corp	700.00
05/15	SERVICE CHARGE, ANALYSIS FEES	408.14
05/20	WIRE TRANSFER OUTGOING, Physicians Capital Corp	600.00
	Subtotal:	3,708.14

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
04/30	18,242.40	05/15	6,714.31
05/01	15,573.86	05/16	12,887.44
05/02	14,644.78	05/19	28,899.04
05/05	17,919.93	05/20	24,009.43
05/06	45,067.54	05/21	21,140.55
05/07	37,370.23	05/22	18,421.95
05/08	35,998.51	05/23	71,610.55
05/09	4,054.37	05/27	15,079.64
05/12	639.33	05/28	15,969.90
05/13	66.72	05/29	30,437.07
05/14	3,976.32	05/30	11,770.76



America's Most Convenient Bank®

E

STATEMENT OF ACCOUNT



CELL NIQUE CORP
DIP CASE 24-10508 NDNY
22 HAMILTON WAY
CASTLETON NY 12033

Page: 1 of 14
Statement Period: May 01 2025-May 31 2025
Cust Ref #: E-***
Primary Account #: 6064

Chapter 11 Checking

CELL NIQUE CORP
DIP CASE 24-10508 NDNY

Dancing Queen

Account # 6064

ACCOUNT SUMMARY

Beginning Balance	5,563.36	Average Collected Balance	5,414.55
Deposits	3,982.02	Interest Earned This Period	0.00
Electronic Deposits	139,231.21	Interest Paid Year-to-Date	0.00
Checks Paid	108,067.56	Annual Percentage Yield Earned	0.00%
Electronic Payments	37,399.27	Days in Period	31
Ending Balance	3,309.76		

	Total for this Period	Total Year-to-Date
Total Overdraft Fees	\$0.00	\$35.00
Total Returned Item Fees (NSF)	\$0.00	\$0.00

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$35.00

DAILY ACCOUNT ACTIVITY**Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
05/19	SBB MDEPOSIT	3,982.02
	Subtotal:	3,982.02

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
05/01	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-Z9Y1H8S0Q2J8	346.73
05/01	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	66.69
05/02	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-S0R6X7M7A8H5	33.32
05/05	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-U8E5H9Y5P6N4	235.05
05/05	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	166.57
05/05	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	146.84
05/05	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	141.34
05/06	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-H4U2K4R3W5D7	1,370.91
05/06	CCD DEPOSIT, SHOPPAYINST AFIRM PAYMENTS 0IQOJIO6BYKHVUO	90.36
05/06	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	39.41
05/07	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-Z0E2A2S0Z7E9	616.26
05/07	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	16.41
05/08	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-J4K8J3F0S9X4	898.69

Call 1-800-836-0853 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Page:

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Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

- 1 Your ending balance shown on this statement is:
- 2 List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
- 3 Subtotal by adding lines 1 and 2.
- 4 List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
- 5 Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	3,309.76
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

CELL NIQUE CORP
DIP CASE 24-10508 NDNY

Page: 3 of 14
 Statement Period: May 01 2025-May 31 2025
 Cust Ref #: E-***
 Primary Account #: 6064

DAILY ACCOUNT ACTIVITY

Electronic Deposits (continued)

POSTING DATE	DESCRIPTION	AMOUNT
05/09	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-O7G9G5S2G6O0	563.19
05/09	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	117.95
05/09	eTransfer Credit, Online Xfer Transfer from CK 6252952841	50,000.00
05/12	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-S8G6T6T5G1Z8	378.10
05/12	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	26.55
05/13	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-K7K1H1D2W9D6	450.63
05/13	CCD DEPOSIT, SHOPPAYINST AFRM PAYMENTS G9HJ9OG15A84KMN	63.01
05/13	CCD DEPOSIT, SHOPPAYINST AFRM PAYMENTS 9AA788ZU3Z3D2L4	40.37
05/13	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	37.89
05/14	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-R8E4P0F0I5D2	175.24
05/14	CCD DEPOSIT, FAIRE WHOLESALE ORDER pay_rsbxwrhw6f	151.92
05/14	CCD DEPOSIT, FAIRE WHOLESALE ORDER pay_skzbsqutvw	141.51
05/14	CCD DEPOSIT, FAIRE WHOLESALE ORDER pay_823jvwsngu	111.07
05/14	CCD DEPOSIT, FAIRE WHOLESALE ORDER pay_v9pj4r2xh5	80.13
05/15	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-K6R5L6R6D6M3	41.15
05/16	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-Z9C3K6E6G3B6	209.08
05/16	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	46.50
05/19	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	177.55
05/19	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-Z4K3D6C5L5J8	28.09
05/19	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	19.80
05/20	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-W5Y4Q6L2Z6D7	473.21
05/20	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	84.53
05/21	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-I6A2Z6A4N5Z6	33.80
05/22	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-F8D9Z5W4L6W2	89.94
05/22	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	39.36
05/22	CCD DEPOSIT, SHOPPAYINST AFRM PAYMENTS N5TAGPI5W1QSZPZ	37.53
05/23	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	105.70
05/23	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-D3I9A8D5T2Y1	62.85
05/23	eTransfer Credit, Online Xfer Transfer from CK 6252952841	50,000.00
05/27	CCD DEPOSIT, SHOIFY DANCING TRANSFER ST-R5B3T3V3P5E4	171.99
05/27	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	49.20
05/27	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	35.48
05/27	ACH DEPOSIT, SHOIFY TRANSFER SHOIFY DANCING	30.41
05/27	eTransfer Credit, Online Xfer Transfer from CK 6252952841	26,380.42
05/27	eTransfer Credit, Online Xfer Transfer from CK 6252952841	2,281.00



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

CELL NIQUE CORP
DIP CASE 24-10508 NDNY

Page: 4 of 14
Statement Period: May 01 2025-May 31 2025
Cust Ref #: E-***
Primary Account #: 6064

DAILY ACCOUNT ACTIVITY

Electronic Deposits (continued)

POSTING DATE	DESCRIPTION	AMOUNT
05/28	CCD DEPOSIT, SHOPIFY DANCING TRANSFER ST-B1I2V9D4L0B6	1,006.63
05/28	ACH DEPOSIT, SHOPIFY TRANSFER SHOPIFY DANCING	116.62
05/28	CCD DEPOSIT, FAIRE WHOLESALE ORDER pay_k4c9hbqzgz	80.13
05/29	CCD DEPOSIT, SHOPIFY DANCING TRANSFER ST-Q1Q1E8U1R7E7	328.47
05/29	ACH DEPOSIT, SHOPIFY TRANSFER SHOPIFY DANCING	66.66
05/30	CCD DEPOSIT, SHOPIFY DANCING TRANSFER ST-A9I2L9G2C0L7	480.11
05/30	CCD DEPOSIT, FAIRE WHOLESALE ORDER pay_fe8eqn783t	248.86
Subtotal:		139,231.21

Checks Paid

No. Checks: 73

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
05/01	699	1,570.45	05/12	788*	2,131.90
05/09	764*	3,324.66	05/09	789	1,544.95
05/09	765	1,782.26	05/09	790	1,687.60
05/12	766	1,360.71	05/12	791	1,635.15
05/14	767	1,490.64	05/12	792	1,355.40
05/09	768	1,545.62	05/09	793	1,022.51
05/09	769	1,280.60	05/12	794	1,972.08
05/16	770	1,207.63	05/09	795	1,288.53
05/12	771	1,265.10	05/09	796	1,207.06
05/09	772	1,307.92	05/09	797	1,243.72
05/09	773	1,247.52	05/09	798	1,285.11
05/09	774	1,180.50	05/09	799	1,103.40
05/09	775	1,553.46	05/12	800	2,252.56
05/12	776	1,215.21	05/23	801	3,324.65
05/09	777	1,371.80	05/27	802	1,684.89
05/09	778	1,225.71	05/27	803	1,460.11
05/09	779	1,024.49	05/27	804	1,509.82
05/09	780	1,306.36	05/23	805	1,675.73
05/09	781	1,037.88	05/23	806	1,351.42
05/09	782	1,184.58	05/23	807	1,267.57
05/09	783	1,024.49	05/27	808	1,205.12
05/09	784	1,032.09	05/23	809	1,401.09
05/12	785	2,470.32	05/23	810	1,238.92
05/09	786	1,060.96	05/27	811	1,269.74



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

CELL NIQUE CORP
DIP CASE 24-10508 NDNYPage: 5 of 14
Statement Period: May 01 2025-May 31 2025
Cust Ref #: -E-***
Primary Account #: i6064

DAILY ACCOUNT ACTIVITY

Checks Paid (continued)

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
05/23	812	1,643.45	05/23	826	1,712.69
05/27	814*	1,331.63	05/23	827	1,723.60
05/23	815	1,327.85	05/27	828	1,899.93
05/23	816	1,293.25	05/23	829	1,356.01
05/23	817	1,116.88	05/23	830	1,068.68
05/23	818	1,312.45	05/23	831	1,945.11
05/23	819	1,076.47	05/23	832	1,358.36
05/23	820	1,190.90	05/23	833	1,340.62
05/23	821	1,028.28	05/23	834	1,243.90
05/23	822	1,097.54	05/23	835	1,482.12
05/27	823	2,471.98	05/23	836	1,132.81
05/23	824	1,127.43	05/27	837	2,235.79
05/27	825	2,359.84			

Subtotal: 108,067.56

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
05/02	eTransfer Debit, Online Xfer Transfer to CK 6252952841	4,200.00
05/02	eTransfer Debit, Online Xfer Transfer to CK 6252952841	200.00
05/05	CCD DEBIT, FAIRE WHOLESALE ORDER pay_fexk4s36cq	65.52
05/09	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM ****047933987	1,834.40
05/09	CCD DEBIT, PAYCHEX EIB INVOICE X****0800003198	757.21
05/13	eTransfer Debit, Online Xfer Transfer to CK 6252952841	429.00
05/15	eTransfer Debit, Online Xfer Transfer to CK 6252952841	823.00
05/16	CCD DEBIT, PAYCHEX-HRS INS PREM 49116200	113.89
05/23	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM ****048036115	1,888.62
05/23	CCD DEBIT, PAYCHEX EIB INVOICE X****2800004706	707.21
05/27	CCD DEBIT, IRS USATAXPYMT ****54725663729	26,380.42

Subtotal: 37,399.27



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

CELL NIQUE CORP
DIP CASE 24-10508 NDNY

Page: 6 of 14
Statement Period: May 01 2025-May 31 2025
Cust Ref #: E-***
Primary Account #: 6064

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
04/30	5,563.36	05/15	1,208.22
05/01	4,406.33	05/16	142.28
05/02	39.65	05/19	4,349.74
05/05	663.93	05/20	4,907.48
05/06	2,164.61	05/21	4,941.28
05/07	2,797.28	05/22	5,108.11
05/08	3,695.97	05/23	15,843.05
05/09	17,911.72	05/27	982.28
05/12	2,657.94	05/28	2,185.66
05/13	2,820.84	05/29	2,580.79
05/14	1,990.07	05/30	3,309.76



America's Most Convenient Bank®

E STATEMENT OF ACCOUNT



CELL NIQUE CORP
DIP CASE 24-10508 NDNY
22 HAMILTON WAY
CASTLETON NY 12033

Page: 1 of 2
Statement Period: May 01 2025-May 31 2025
Cust Ref #: E-***
Primary Account #: 1707

Chapter 11 Checking

CELL NIQUE CORP
DIP CASE 24-10508 NDNY

Account # 1707

ACCOUNT SUMMARY

Beginning Balance	0.34	Average Collected Balance	911.82
Electronic Deposits	18,835.65	Interest Earned This Period	0.00
Electronic Payments	18,835.30	Interest Paid Year-to-Date	0.00
Ending Balance	0.69	Annual Percentage Yield Earned	0.00%
		Days in Period	31

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY**Electronic Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
05/23	ACH RETURNED ITEM, IRS USATAXPYMT ****54261066603	9,417.65
05/23	eTransfer Credit, Online Xfer Transfer from CK 6252952841	9,418.00
	Subtotal:	18,835.65

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
05/22	CCD DEBIT, IRS USATAXPYMT ****54261066603	9,417.65
05/27	CCD DEBIT, IRS USATAXPYMT ****54795585431	9,417.65
	Subtotal:	18,835.30

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
04/30	0.34	05/23	9,418.34
05/22	-9,417.31	05/27	0.69

How to Balance your Account

Page:

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Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

- 1 Your ending balance shown on this statement is:
- 2 List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
- 3 Subtotal by adding lines 1 and 2.
- 4 List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
- 5 Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance		0.69
2	Total Deposits	+	
3	Sub Total		
4	Total Withdrawals	-	
5	Adjusted Balance		

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

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TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

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INTEREST NOTICE

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FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

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- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

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STATEMENT OF ACCOUNT



HUDSON RIVER FOODS CORPORATION
DIP CASE 24-10775 NDNY
22 HAMILTON WAY
CASTLETON NY 12033

Page: 1 of 2
Statement Period: May 01 2025-May 31 2025
Cust Ref #: E-***
Primary Account #: 1757

Chapter 11 Checking

HUDSON RIVER FOODS CORPORATION
DIP CASE 24-10775 NDNY

Account # 1757

ACCOUNT SUMMARY

Beginning Balance	0.66	Average Collected Balance	405.74
Electronic Deposits	25,116.13	Interest Earned This Period	0.00
Electronic Payments	25,116.26	Interest Paid Year-to-Date	0.00
Ending Balance	0.53	Annual Percentage Yield Earned	0.00%
		Days in Period	31

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY**Electronic Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
05/28	ACH RETURNED ITEM, IRS USATAXPYMT ****54762339833	12,558.13
05/28	eTransfer Credit, Online Xfer Transfer from CK 6252952841	12,558.00

Subtotal: 25,116.13

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
05/27	CCD DEBIT, IRS USATAXPYMT ****54762339833	12,558.13
05/30	CCD DEBIT, IRS USATAXPYMT ****55092902030	12,558.13

Subtotal: 25,116.26

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
04/30	0.66	05/28	12,558.66
05/27	-12,557.47	05/30	0.53

How to Balance your Account

Page:

2 of 2

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1 Your ending balance shown on this statement is:

2 List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.

3 Subtotal by adding lines 1 and 2.

4 List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.

5 Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance		0.53
2	Total Deposits	+	
3	Sub Total		
4	Total Withdrawals	-	
5	Adjusted Balance		

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

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**Bank**

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STATEMENT OF ACCOUNT



HUDSON RIVER FOODS CORPORATION
 DIP CASE 24-10775 NDNY
 22 HAMILTON WAY
 CASTLETON NY 12033

Page: 1 of 8
 Statement Period: May 01 2025-May 31 2025
 Cust Ref #: E-***
 Primary Account #: 1765

Chapter 11 Checking

HUDSON RIVER FOODS CORPORATION
 DIP CASE 24-10775 NDNY

Account # 1765

ACCOUNT SUMMARY

Beginning Balance	1,251.84	Average Collected Balance	4,721.74
Deposits	8,498.69	Interest Earned This Period	0.00
Electronic Deposits	152,964.67	Interest Paid Year-to-Date	0.00
Other Credits	4,147.48	Annual Percentage Yield Earned	0.00%
		Days in Period	31
Checks Paid	46,323.62		
Electronic Payments	120,429.48		
Ending Balance	109.58		

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY**Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
05/01	SBB MDEPOSIT	4,764.00
05/05	SBB MDEPOSIT	3,593.24
05/19	SBB MDEPOSIT	121.46
05/30	SBB MDEPOSIT	19.99
	Subtotal:	8,498.69

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
05/05	ACH DEPOSIT, THE ADIRONDACK T BILL PMT ****071765	6,816.40
05/09	eTransfer Credit, Online Xfer Transfer from CK 6252952841	10,000.00
05/13	eTransfer Credit, Online Xfer Transfer from CK 6252952841	30.00
05/14	eTransfer Credit, Online Xfer Transfer from CK 6252952841	4,000.00
05/16	ACH DEPOSIT, MEIHUA JU SENDER ****66380	5,910.02
05/23	CCD DEPOSIT, TRADERJOES ACCNTS PAY ****448626	110,885.76
05/23	ACH DEPOSIT, MEIHUA JU SENDER ****41834	7,861.29
05/27	eTransfer Credit, Online Xfer Transfer from CK 6252952841	472.00
05/28	ACH DEPOSIT, THE ADIRONDACK T BILL PMT ****071765	6,989.20
	Subtotal:	152,964.67

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How to Balance your Account

Page: 2 of 8

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- 5 Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	109.58
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
Total Withdrawals		4

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America's Most Convenient Bank®

STATEMENT OF ACCOUNT

HUDSON RIVER FOODS CORPORATION
DIP CASE 24-10775 NDNY

Page: 3 of 8
Statement Period: May 01 2025-May 31 2025
Cust Ref #: E-***
Primary Account #: 1765

DAILY ACCOUNT ACTIVITY

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
05/13	RETURNED ITEM	1,085.45
05/14	RETURNED ITEM	3,062.03
Subtotal:		4,147.48

Checks Paid

No. Checks: 31

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
05/02	262	1,106.13	05/30	290	1,327.80
05/13	274*	3,062.03	05/23	291	2,306.59
05/12	275	1,310.77	05/28	292	824.69
05/09	276	2,306.58	05/27	293	982.11
05/09	277	1,032.41	05/23	294	1,164.50
05/09	278	1,168.91	05/23	295	1,563.57
05/09	279	1,460.97	05/23	296	1,054.25
05/09	281*	1,024.50	05/27	297	1,129.77
05/12	282	1,095.20	05/27	298	1,047.56
05/12	283	1,087.97	05/23	299	1,779.10
05/09	284	1,641.34	05/28	300	1,123.91
05/12	285	1,085.45	05/23	301	1,086.14
05/09	286	1,086.14	05/23	302	1,551.86
05/09	287	1,518.48	05/23	303	2,684.20
05/09	288	2,684.20	05/23	304	964.46
05/27	289	3,062.03			
Subtotal:					46,323.62

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
05/02	eTransfer Debit, Online Xfer Transfer to CK 6252952841	4,700.00
05/09	CCD DEBIT, PAYCHEX EIB INVOICE X****0800003190	909.32
05/09	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM ****047934050	841.19
05/09	CCD DEBIT, PAYCHEX CGS GARNISH COL****640521	377.11
05/09	CCD DEBIT, PAYCHEX EIB INVOICE X****2600000069	18.00
05/15	eTransfer Debit, Online Xfer Transfer to CK 6252952841	4,380.00
05/16	CCD DEBIT, PAYCHEX-HRS INS PREM 49119189	117.63
05/16	CCD DEBIT, PIA-PC PC-PREMIUM ****047992001	60.00

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America's Most Convenient Bank®

STATEMENT OF ACCOUNT

HUDSON RIVER FOODS CORPORATION
DIP CASE 24-10775 NDNY

Page: 4 of 8
Statement Period: May 01 2025-May 31 2025
Cust Ref #: E-***
Primary Account #: 1765

DAILY ACCOUNT ACTIVITY

Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
05/23	eTransfer Debit, Online Xfer Transfer to CK 6252952841	100,000.00
05/23	CCD DEBIT, PAYX-PIA-WC WC-PREMIUM ****048036204	889.80
05/23	CCD DEBIT, PAYCHEX EIB INVOICE X****2800004688	859.32
05/23	CCD DEBIT, PAYCHEX CGS GARNISH COL****840819	377.11
05/28	eTransfer Debit, Online Xfer Transfer to CK 6252952841	6,900.00
	Subtotal:	120,429.48

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
04/30	1,251.84	05/15	706.26
05/01	6,015.84	05/16	6,438.65
05/02	209.71	05/19	6,560.11
05/05	10,619.35	05/23	9,026.26
05/09	4,550.20	05/27	3,276.79
05/12	-29.19	05/28	1,417.39
05/13	-1,975.77	05/30	109.58
05/14	5,086.26		

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STATEMENT OF ACCOUNT



HODGSON MILL CORPORATION
DIP CASE 24-10702 NDNY
22 HAMILTON WAY
CASTLETON NY 12033

Page: 1 of 2
Statement Period: May 01 2025-May 31 2025
Cust Ref #:
Primary Account #: 1773

Chapter 11 Checking

HODGSON MILL CORPORATION
DIP CASE 24-10702 NDNY

Account # 1773

ACCOUNT SUMMARY

Beginning Balance	22.08	Average Collected Balance	424.07
Electronic Deposits	12,603.98	Interest Earned This Period	0.00
Electronic Payments	12,625.63	Interest Paid Year-to-Date	0.00
Ending Balance	0.43	Annual Percentage Yield Earned	0.00%
		Days in Period	31

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY**Electronic Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
05/06	CCD DEPOSIT, SHOPIFY HODGSON TRANSFER ST-D4O2F7M3C4A1	45.98
05/27	eTransfer Credit, Online Xfer Transfer from CK 6252952841	12,558.00
	Subtotal:	12,603.98

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
05/09	CCD DEBIT, SHOPIFY HODGSON TRANSFER ST-H7C2Y3N9H5V9	1.63
05/13	eTransfer Debit, Online Xfer Transfer to CK 6252952841	66.00
05/28	eTransfer Debit, Online Xfer Transfer to CK 6252952841	12,558.00
	Subtotal:	12,625.63

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
04/30	22.08	05/13	0.43
05/06	68.06	05/27	12,558.43
05/09	66.43	05/28	0.43

How to Balance your Account

Page:

2 of 2

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1	Ending Balance		0.43
2	Total Deposits	+	
3	Sub Total		
4	Total Withdrawals	-	
5	Adjusted Balance		

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

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